



**INVESTMENT BANKING SERVICES
RFP NUMBER 6-100927FR**

LIST OF PROVIDERS

January 12, 2011

The Missouri Highways and Transportation Commission (MHTC) has approved and authorized a pool of eligible firms to provide investment banking services to the MHTC. Listed below, in alphabetical order, are the names of the firms so authorized by the MHTC.

If the MHTC decides to issue bonds through a negotiated sales, a team will be selected from the eligible pool and the MHTC will contract with specific firms to form the investment banking team for each issuance.

- Bank of America Merrill Lynch
- Barclays Capital
- Edward Jones
- George K. Baum & Company
- J.P. Morgan Securities, Inc.
- Jefferies Municipal Securities Group
- Morgan Stanley & Co. Incorporated
- Siebert Brandford Shank & Co., L.L.C.
- Stern Brothers & Co.
- Stifel Nicolaus & Company, Incorporated
- Valdes & Moreno, Incorporated
- Wells Fargo Securities